## TODAY'S OPPORTUNITIES, TONORROW'S CHALLENGES

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# 49.7%

Percentage of U.S. mobile phone subscribers using a smartphone as of February 2012.

Nielsen

# 50.1%

Smartphone market share for Android in the U.S. (February 2012).

comScore

# 2.12B

Text messages sent in 2011

REV UIO



# 40M+

Tablets sold within the U.S. in past 2 years.

comScore



# 15M+

Number of websites currently running Google Analytics.

BuiltWith



#### WHAT IS MOBILE?

The term "mobile" continues to evolve as new applications and devices are introduced. Mobile marketing is about reaching consumers wherever they may be.

Today's Opportunities, Tomorrow's Challenges





### MOBILE TOOLS CONTINUALLY EXPAND

Five years ago, mobile marketing consisted of mobile websites and SMS. Now, through the widespread adoption of smartphones, we've moved well beyond simple websites and text messaging.

4/11/2012



### **PHONES VS. TABLETS**

When it comes to apps, there are many devices to target. The size of the device and how your customers are using it should drive the type of app being built.





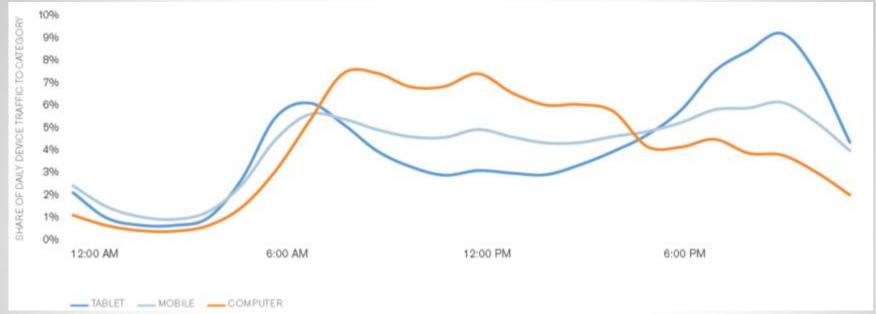




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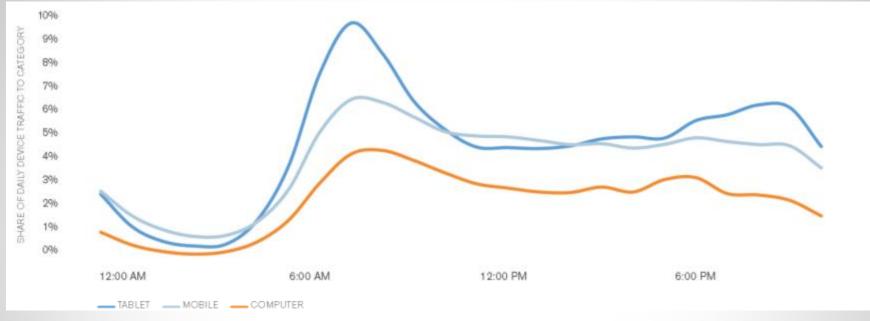
#### **WEEKDAY DEVICE USAGE**



comScore

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#### **WEEKEND DEVICE USAGE**



comScore

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#### DATA COLLECTION HAS EVOLVED

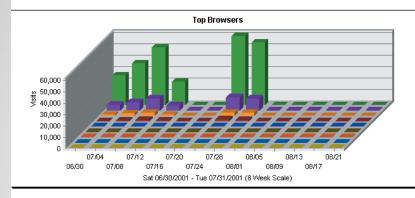
From the early days of log files to the modern JavaScript tags, data collection has become increasingly easier.



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#### **Top Browsers**

This page identifies the most popular browsers used by visitors to your site. This information will only be displayed f your server is logging the browser/platform information.



Top Browsers				
	Browser	Hits	% of Total Hits	Visits
1	Microsoft Internet Explorer	2,545,481	85.64%	250,712
2	Netscape Navigator	310,867	10.45%	51,606
3	Netscape Compatible	61,022	2.05%	14,652
4	Others	53,405	1.79%	6,590
5	WebTV	788	0.02%	580
6	OmniWeb	571	0.01%	58
7	Lynx	77	0%	48
8	U.S. Robotics/3Com IE	74	0%	17
9	IWENG	3	0%	
10	Spry AIR Mosaic	2	0%	C
Total For Browsers Above		2,972,290	100%	324,266

### **INTERFACES HAVE IMPROVED**

Moving from data tables to graphs and charts; from fixed dates to date ranges to live data, analytics interfaces have improved tremendously.

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### 0123456789

### MEASURING ROI HAS BECOME REQUIRED

We no longer track hits or even just pages, but paths, multichannel conversions and true business drivers.





### AND NOW WE MEASURE MORE THAN WEBSITES

Digital analytics is no longer just measuring a website, but multiple sites, social media, mobile websites, mobile apps and more.

Today's Opportunities, Tomorrow's Challenges



## WHY DOES MOBILE MATTER?

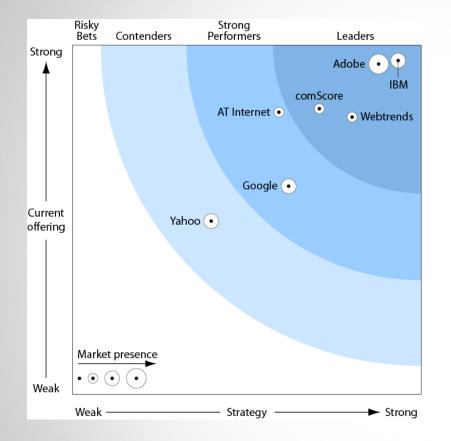


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# $\mathbf{Z}$ 22 WE CAN FINALLY DETERMINE WHICH 50% ISN'T WORKING!



### **TOP ANALYTICS PLATFORMS**

Today there are many players in the analytics world. From enterprise providers to free and open-source solutions, there is a tool for everything.







### ...Localytics

### MOBILE ANALYTICS CONTINUES TO GROW

While all of the large Web analytics providers have added mobile tracking and reporting, niche players also have development specializing around mobile.



### NETBASE

### SOCIAL TOOLS ALSO EXPAND



The number of social media monitoring and analysis tools increase every week.

## radian





## TODAY'S CHALLENGES

### MANY PLATFORMS, MANY RULES





### BlackBerry







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Today's Opportunities, Tomorrow's Challenges



### TODAY'S CHALLENGES

MANY PLATFORMS, MANY RULES REPORTING OVER ANALYSIS INCOMPLETE DATA AND TOOLS



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## QUESTIONS

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